of the sleeve cold-worked hole. For example, in Refs. 2-4, specific tests were performed to determine the influence of the split location on fatigue performance of the split-sleeve coldworked hole. There were no discernible differences in life due to split location. Locations away from the split were found to be the more likely failure initiation site and, regardless of split orientation, a minimum life improvement of 3:1 was demonstrated. Further, it is estimated that there are over 20×10^6 split-sleeve cold-worked holes in aerospace service, dating back almost 20 years, with no reported failures. It is inconceivable that all of these holes were processed with the split away from the most critical area of the hole.

In conclusion, there is ample evidence that split-sleeve coldworking is effective and provides significant fatigue life improvement regardless of the position of the split. There is also evidence that fatigue enhancement due to split-sleeve coldworking is not axisymmetric with respect to the hole, with the area opposite from the split being the more likely failure location. There is no evidence, as Leftheris and Schwarz suggest, that there will be an area around the hole unaffected by the cold-working process. Any advances in the state-of-the-art of measurement of residual strains would be welcomed by the many users and investigators of residual stress-inducing processes. Before publishing any further findings, however, it is strongly recommended that Leftheris and Schwarz perform a thorough literature review. They would find their present conclusions contradicted by significant amounts of empirical and in-service data.

References

¹Leftheris, B.P. and Schwarz, R., "Residual Stresses in 2024-T81 Aluminum Using Caustics and Moiré Interferometry," *Journal of Aircraft*, Vol. 24, July 1987, pp. 474-476.

²Hocker, R.G., "Split Sleeve, Cold Worked Holes in 7050-T73651 Aluminum Plate for Improved Fatigue Life," Northrop Corp., Hawthorne, CA, Rept. NOR 82-80, Aug. 1982.

³Wilhem, D.P., Fitzgerald, J.H., and Carter, J.P., "T-38 Damage Tolerance Assessment Program – NPN 3347 – Crack Growth Test Summary Report," Northrop Corp., Hawthorne, CA, Rept. NOR 77-17. Oct. 1978.

17, Oct. 1978.

⁴Cannon, D.F., Sinclair, J., and Sharpe, K.A., "Improving the Fatigue Performance of Bolt Holes in Railway Rails by Cold Expansion," Fatigue Life: Analysis and Prediction, Proceedings of the International Conference and Exposition on Fatigue Corrosion Cracking, Fracture Mechanics and Failure Analysis, edited by V.S. Goel, American Society of Metals, Metals Park, OH, 1986, pp. 353-370.

⁵Landy, M.A., Armen, H., Jr., and Eidinoff, H.L., "Enhanced Stop-Drill Repair Procedure of Cracked Structure," Fatigue in Mechanically Fastener Composite and Metallic Joints, edited by J.M. Potter, American Society for Testing and Materials, ASTM STP 927, Philadelphia, PA, 1986, pp. 190-220.

⁶Fatigue Rated Fastener Systems, edited by H.H. van der Linden, AGARD, NATO, Neuilly sur Siene, France, Rept. AGARD-R-721, Nov. 1985.

⁷Armen, H., Levy, A., and Eidinoff, H.L., "Elastic-Plastic Behavior of Coldworked Holes," *Journal of Aircraft*, Vol. 21, March 1984, pp. 192 – 201.

⁸Pearson-Smith, J.M. and Potter J.M., "Effects of Variations in

⁸Pearson-Smith, J.M. and Potter J.M., "Effects of Variations in Coldworking Repair Procedures on Flaw Growth and Structural Life," Air Force Wright Aerodynamics Lab, TR 82-3030, April 1984.

⁹Jongebreur, A.A. and de Koning, A.U., "Results of a Study of Residual Stresses and Fatigue Crack Growth in Lugs with Expanded Holes," Proceedings of the 12th International Committee on Aeronautical Fatigue Conference, May 1983.

¹⁰Schwarmann, L., "On Improving the Fatigue Strength of a Double-Shear Lap Joint," *International Journal of Fatigue*, Vol. 5,

April 1983, pp. 105-111.

¹¹Cassatt, G. and Tenclay, M., "A Comparison of Residual Stresses Around Fastener Holes Produced by Three Different Methods of Mechanical Overstraining," *Proceedings of the Spring Meeting*, Society for Experimental Stress Analysis, 1982.

¹²Derber, T., "Test Results: Verification of Fastener Hole Coldwork Benefits," Boeing, Wichita, KS, Doc. D500-10199-1, 1982.

¹³Kobler, H.G., Huth, H., and Schutz D., "Fatigue Life Improvement of Riveted Joints by Cold Working Precracked Fastener Holes," Fraunhofer Institut fur Betriebsfestigkeit, Darmstadt, FRG, Rept. 3913, 1979.

3913, 1979.

14Schijve, J., Jacobs, F.A., and Meulman, A.E., "Fight Simulation Fatigue Tests on Lugs with Holes Expanded According to the Split Sleeve Cold Work Method," National Aerospace Lab., The

Netherlands, NLR TR 78131U, Sept. 1978.

15 Rich, D.L. and Impellizzeri, L.F., "Fatigue Analysis of Coldworked and Interference Fit Fastener Holes," Cyclic Stress-Strain and Plastic Deformation Aspects of Fatigue Crack Growth, edited by L.F. Impellizzeri, American Society for Testing Materials, Philadelphia, PA, ASTM STP 637, 1977, pp. 153-175.
 16 Impellizzeri, L.F. and Rich, D.L., "Spectrum Fatigue Crack

¹⁶Impellizzeri, L.F. and Rich, D.L., "Spectrum Fatigue Crack Growth in Lugs," *Fatigue Crack Growth under Spectrum Loads*, edited by R.P. Wei and R.I. Stephens, American Society for Testing and Materials, Philadelphia, PA, ASTM STP 595, 1976, pp. 320-336.

¹⁷Toor, P.M., "Cracks Emanating from Precracked Coldworked Holes," Engineering Fracture Mechanics, Vol. 8, 1976, pp. 391 – 395.

¹⁸Chang, J.B., "Analytical Prediction of Fatigue Crack Growth at Cold-Worked Fastener Holes," *Journal of Aircraft*, Vol. 14, 1977, pp. 903 – 908.
 ¹⁹Phillips, J.L., "Sleeve Cold-Working Fastener Holes," AFML-

¹⁹Phillips, J.L., "Sleeve Cold-Working Fastener Holes," AFML-TR-74-10, 1974.

²⁰Tiffany, C.F., Stewart, R.P., and Moore, T.K., "Fatigue and Stress-Corrosion Test of Selected Fasteners/Hole Processes," ASD-TR-72-111, Jan. 1973.

Reply by Author to Michael A. Landy

Basil P. Leftheris* Grumman Corporation, Bethpage, New York

The important message of our work was that the residual compressive stresses induced in a hole with a split sleeve are not uniform. The second message implied in our work was that the split sleeve induces residual stresses in two modes:

- 1) Expanding the sleeve from which material around the hole is forced radially outward causes tension-hoop stress and compression-radial stress. In this region, there is an obvious (seen with the naked eye) deformation on the surface (bulging).
- 2) In the area where the seam is, however, there is tension-hoop stress without the radial-compression stress. The result is a different deformation on the surface (depression, thinning).

Both regions result in compressive-residual stresses and, assuming uniform thickness and isotropic materials, there is fatigue life enhancement in both regions. There are, however, cases where the hole may be in a region where there is nonuniform stiffness (e.g., a hole drilled in a tube). In this case, the region of the seam may cause visible or invisible cracks as the mandrel is pulled through. Such cases may occur near weldments, near slight changes of thickness, or near the region where the seam is only under hoop tension. This occurs whenever the mandrel works like a wedge.

Another conclusion of our work was that finite-element codes used to analyze the residual stresses and strains around the hole by assuming axisymmetric conditions cannot be used for comparison with results obtained with the split-sleeve method. Such codes must include the geometry surrounding the hole, and they must model the deformation of the sleeve expansion in order to be trustworthy.

A final conclusion was that many investigators who used the split-sleeve method used specimens machined from large blocks of aluminum. Their results might have been different if they had used sheets of aluminum as received.

Received Sept. 30, 1987.

^{*}Senior Staff Scientist, Structural Mechanics Corporate Research Center.